



众联资产评估有限公司
ZHONG LIAN
ASSETS APPRAISAL CO.,LTD

1

2016 12 31

	A	B	C=B-A	D=C/A×100%
1	2,414.75	2,562.18	147.43	6.11
2	32,167.02	33,445.15	1,278.13	3.97
3	1,250.00	1,151.93	-98.07	-7.85
4	29,101.01	29,166.97	65.96	0.23
5	94.58	-	-94.58	-100.00
6	1,721.43	3,126.25	1,404.82	81.61
7	34,581.77	36,007.33	1,425.56	4.12
8	8,773.18	8,951.95	178.77	2.04
9	8,773.18	8,951.95	178.77	2.04
10	25,808.59	27,055.38	1,246.79	4.83

2016 12 31

36,007.33 1,425.56 4.12%
 8,951.95 178.77 2.04% **27,055.38**
 1,246.79 4.83%

2

2016 12 31

) 23,086.96 25,808.59 2,721.63 (10.55%

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23,086.96
27,055.38 3,968.42 14.67%

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345,817,683.32

24,147,484.53

12,500,000.00

291,010,086.93

945,791.92

17,214,319.94

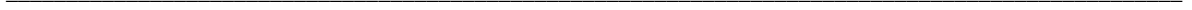
87,731,814.22

258,085,869.10



60%

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945,791.92

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878,294.97

439,147.48

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[1999]52 1999

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2012 9 1

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2014 12 2014 4 1

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1			3.53	-	([2002]10)
2			0.47	-	[2011]534
3			2.67	-	[2007]670
4			0.96	-	[2010]87
5			1.31	-	[2002]394
6			0.28	-	[2002]125
7			-	2	[2009]8
		***	9.22	2	***

5%

2

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8

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B--

P--

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$$P = \sum_{i=1}^n \frac{R_i}{(1+r)^i} + \frac{R_{i+1}}{r(1+r)^i}$$

5

5

6

$$e r_f = e (r_m - r_f)$$

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2017 1

1)

2)

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1()Tj EMC /P <</MCI1510 >>BDC /C2_0 12 T325604 0 T-7001C<437404

)	23,086.96	2016	12	31	25,808.59	2,721.63	(10.55%
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					23,086.96			
		27,055.38			3,968.42			14.67%
1							(
)								
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2

27,055.38

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2016 12 31
